

**IN THE HIGH COURT OF JUSTICE**  
**BUSINESS AND PROPERTY COURTS OF**  
**ENGLAND AND WALES**  
**COMPANIES COURT**

**CR – 2018- 005805**

**IN THE MATTER OF BANK OF BARODA**

**and**

**IN THE MATTER OF BANK OF BARODA (UK) LIMITED**

**and**

**IN THE MATTER OF PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000**

**NOTICE IS HEREBY GIVEN** that, on 10 September 2018, an Application was presented to Her Majesty's High Court of Justice by Bank of Baroda (**BOB**) and Bank of Baroda (UK) Limited (**BOB Newco**) pursuant to section 107(1) of the Financial Services and Markets Act 2000 (**FSMA**) for an Order:

- (a) under section 111 of FSMA sanctioning a banking business transfer scheme for the transfer to BOB Newco of the Transferring Business (as defined in the Scheme) of BOB carried on in the United Kingdom (the **Scheme**); and
- (b) making ancillary provision in connection with the Scheme pursuant to section 112 of FSMA.

The Transferring Business to be transferred pursuant to the Scheme comprises part of BOB's deposit taking, loan and mortgage businesses in the United Kingdom as carried on by BOB's UK branch. The Transferring Business will include all applicable third party guarantees and other forms of security which will therefore be transferred to BOB Newco pursuant to the Scheme.

If the Scheme is sanctioned by the Court, it will result in the transfer of the Transferring Business to BOB Newco, notwithstanding that a person would otherwise be entitled to terminate, modify, acquire or claim an interest or right, or to treat an interest or right as terminated or modified. Any such right will only be enforceable to the extent the Order of the Court makes provision to that effect.

An explanatory statement setting out the terms of the Scheme and/or a copy of the Scheme will be provided free of charge to any person who requests it before the making of an Order sanctioning the Scheme by emailing BOB at [customercare.uksub@bankofbaroda.com](mailto:customercare.uksub@bankofbaroda.com), writing to BOB at 32 City Road, EC1Y 2BD or calling 020 74481577 and 08008121121. Alternatively you can access the explanatory statement and the Scheme until the making of an Order sanctioning the Scheme on the website <http://www.bankofbarodauk.com/subsidiary>.

If you have any questions or concerns relating to the proposed transfer, please contact the Transfer Information Line using the telephone number 020 74481577 and 08008121121.

The Application is directed to be heard before the Judge at the Royal Courts of Justice, Strand, London, WC2A 2LL, England on 15 November 2018.

Any person who believes that he or she will be adversely affected by the Scheme is entitled to attend (in person or by legal representative with advocacy rights) and be heard by the High Court at the hearing of the Application. If you wish to notify us of your intention to appear or be represented at the Final Hearing, please give us notice as soon as possible and preferably before 01 November 2018 of such intention and the reasons thereof by writing to the address or email address above.

KPMG LLP of 15 Canada Square, London, E14 5GL (Ref: KK/RF/BOB), Solicitors for Bank of Baroda and Bank of Baroda (UK) Limited.